



- 1. 2019 Goals & Ahead
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2019 Goals & Ahead





GOALS: ONGOING

Improve Email Content & Quality

- + Our strategic planning with DEG Digital has allowed us to create a more cohesive narrative for our email subscribers
- + DEG Digital and THQ staff are also highly in-tune to national digital efforts and have ensured coordination for our creative
- + Our use of the professionally-designed template for all emails ensures that they display properly for all subscribers, regardless of their device or email service provider
- + Our 2019 strategic email planning leverages DEG's full creative and strategic teams to ensure the content we are creating is fresh and exposes our subscribers to new perspectives about the value of The Salvation Army



GOALS: ONGOING

Provide Targeted Email Support

- + June 2018
 - Presented "Email Marketing Best Practices" to the divisions
 - Hosted Marketing Cloud training with DEG Digital
 - Additional one-on-one trainings with divisional staff that indicated they needed more guidance in the new system
 - Responsive email template was designed in partnership with DEG Digital and made available to coincide with the start of Marketing Cloud use; this template makes it simple, plug-and-play for divisions to build ad hoc sends
- + October 2018
 - Launched <u>SAdigitalresources.org</u>, which includes a Marketing Cloud/Email section with full documentation on our email campaigns and step-by-step guides for building divisional emails
 - Plus recommendations for incorporating divisional ad hoc emails into our end of year digital strategy to boost revenue
 - Of those who followed the recommendations, they saw a boost in year-end revenues over those who did not
- + March 2019
 - THQ Conference provided refresher trainings for those utilizing Marketing Cloud
 - DEG Digital was on-site and engaged directly with divisional digital staff and development directors
- + July 2019
 - THQ has budgeted for additional training over the next two years



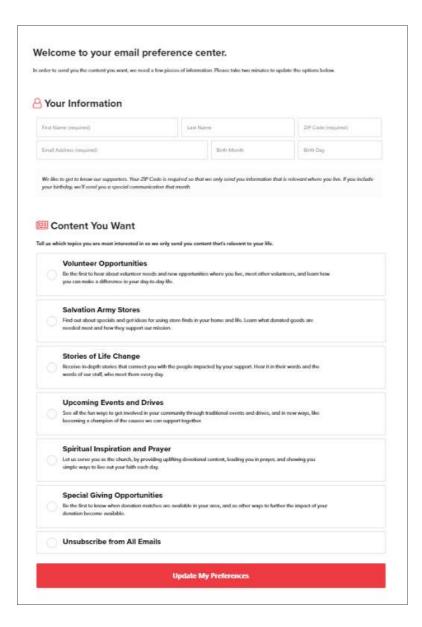
GOALS: IN PROGRESS

Preference Center

- + Preference center is fully built and ready to launch
- + Following our successful connection to the CRM back in May, this project has been on hold as we finalize the subscriber key migration project and contact delete in Marketing Cloud,
 - Some CRM data issues led to unanticipated delays, but are now resolved
- + Anticipated launch September 3rd

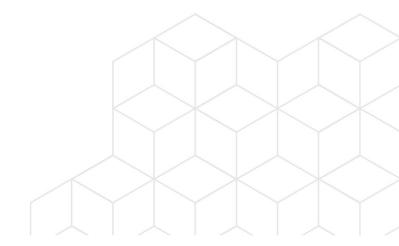
Common goals include:

- + Allow subscribers to set content preferences
- + Collect additional demographic information
- + Allow subscribers to opt-down vs. unsubscribing, to retain more records



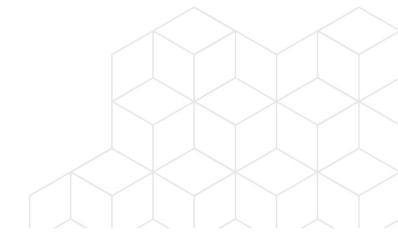
Engaged Subscribers

- + Grow our engaged/active subscribers list to 96,500, or 30% of our total database file
- + Just dropped under 70K during the summer months, as anticipated.
- + This goal was set based on peak engagement in 2018, so we're looking to hit this as a peak during the upcoming Q1.
- + Last year, from summer to the end of Q1, we saw nearly a 50,000 lift in engagement, so we still feel that hitting this is probable.



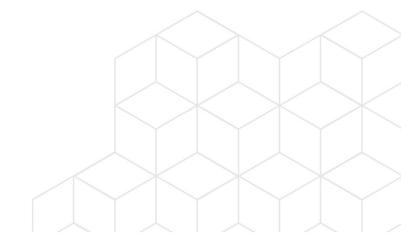
New Subscribers

- + Add an average of 300 new email subscribers/month through Digioh (website lightbox tool)
 - 2,790 new subscribers via Digioh to-date, averaging 349/mo.



Recurring Donors

- + On-board 200 new recurring donors through email
- + Onboarded 76 as of 8/21/19.
- + Salvation Army donor data shows that donors are most likely to start recurring gifts in February, April, and during the holidays (December / pre-December), as noted by DEG at on-site.
- + Our email efforts will align with The Richard Group's holiday strategy for recurring gifts as well.
- + While this goal was set based on a 20% increase over holiday last year, we believe we're in a good position to reach this goal with our year-end efforts.



List Growth Through Other Sources

- + Thousands have been added via Classy donation form opt-ins and division/corps website forms this year
- + For Q1 THQ has budgeted to add paid social efforts to increase our list size prior to key holiday email fundraising dates
 - List growth/replenishing as we lose engagement for subscribers is still the lynchpin most affecting our revenue potential, so it needs to be a primary focus at all levels
 - Divisions should be thinking about any place they can ask people for an email address and ensure that they also record an opt-in to receive email

Data needs include:

First Name | Last Name | Zip Code – for all subscribers



New Subscriber Guidelines & Procedures

- + Create territory-wide guidelines and procedures for email opt-ins/new subscribers
- + Have worked with THQ CRM team to ensure all valid email opt-ins are reflected in the CRM database
- + Put lock-downs in place to prevent accidental (non-user initiated) opt-ins to protect us from CAN-SPAM
- + As of today, we're still using manual processes at THQ to import new subscribers.
 - Actively working with THQ CRM team and partners (like Classy, Wufoo, Digioh, etc.) and will soon have more automated flow of data direct to CRM (first automations scheduled for Oct. 1)
 - This will significantly improve the time it takes for a new subscriber to receive their first email after opt-in

Email Engagement Goals

REVENUE

- + Increase revenue to \$902K for CY 2019
- + At \$150,012.72 of projected \$144,194.06 in revenue through August - 104% of projection.

OPEN RATES

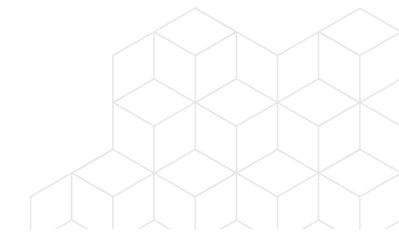
- Maintain open rates in the 23-35% range for territory-wide email sends to our engaged audience
- Open rates are within the range averaging 28% YTD
 - Substantially higher than the 14% industry average

CLICK THROUGH RATES

- Maintain click-thru rates over 1% for territory-wide email sends to our engaged audience
- + Click through rate average of 0.8% YTD is below expectations due to content type
 - Donation appeal average 0.6%
 - Other average 1.5%
- + Industry average on appeals is 0.4%

Conversion Tracking

- + Improve our ability to track conversions for non-donation calls-to-action (bell ringing / volunteering / donate or shop our stores / etc.) where possible and begin to lay groundwork in the other areas
 - Note: This is dependent on other digital systems, some of which are not managed by CRD



Conversion Tracking

REGISTER TO RING

- + THQ staff working with Summit Marketing on the ability to use a tracking pixel to see direct conversion
- + Waiting on approval to implement

STORES

- + Nicole has been meeting with the ARC team regularly this year.
- + We're still working on these solutions.

Conversion Tracking

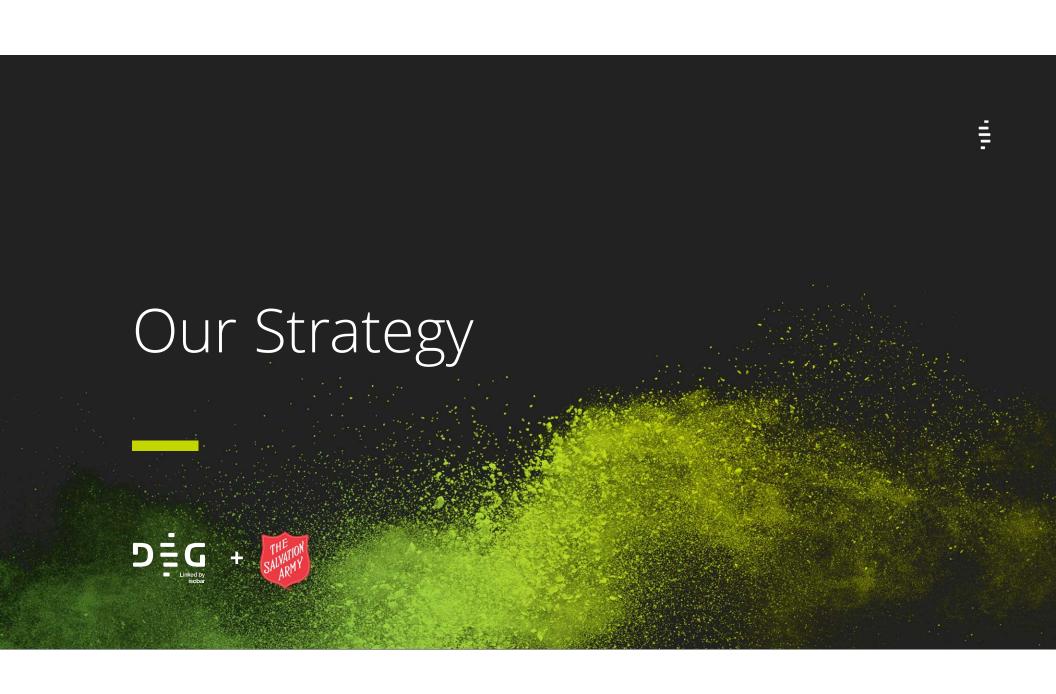
PEER TO PEER

- + By placing source codes on our links in email we will be able to track any giving to P2P that occurs as a result of an email we send.
- + Still working with Classy about how to make conversion tracking for registrations (when no donation is made) automatically attributable to email vs. doing a manual list comparison of registrants who signed up after receiving an email.

EDS VOLUNTEERING

- + In 2019, we've worked with THQ EDS to ensure we receive the number of sign-ups that have occurred within a designated timeframe after an email requesting volunteers is deployed.
- + This is still a manual process, which we'll hope to make more automated in 2020.





POST-IT KEY:

ONSITE KEY LEARNING

KEY LEARNING:

Any relevant information shared from TSAC will be posted in a yellow text box.

ONSITE ACTION ITEM

ACTION ITEM:

☐ Immediate action items for DEG and/or TSAC will be posted in an orange text box.

ONSITE CONSIDERATION

CONSIDERATION:

Items discussed onsite that may need further clarity, information and/or scoping in order to officially kick-off will be posted in a blue text box.

Email Engagement Notes:

KEY LEARNING:

Approx. 500K records on file, at 93K during Holiday 2019, and currently dropping below 70K.

SFMC only stores engagement history for the past 6 months due to data storage limitations

"Lifetime Giving Amount" will be available through TSAC CRM.

TSAC went through a data hygiene project in May 2018 and again in January 2019.

ACTION ITEM:

- □ DEG to update the active engagement criteria from 90 days to 120 days; including THQ and Divisional Ad Hoc lists.
- □ DEG to pulled historical data from December 2018 to current and appended to accounts during connector project
- DEG to identify total list size over the last year and determine next steps.
- □ DEG to investigate enabling 'Einstein Engagement Scoring' within SEMC.

CONSIDERATION:

Increase acquisition efforts.

Purge the inactive records.

Re-engagement through other channels (e.g. social, direct mail, etc.) to get dormant subscribers to reengage, re-opt-in, re-validate, and then those that don't engage will be put aside.

WELCOME JOURNEY

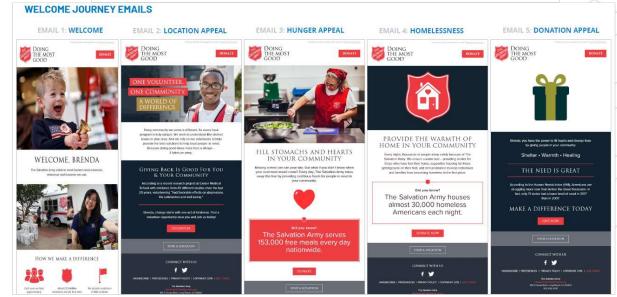
A Welcome Journey allows you to engage with new subscribers and to

start building a relationship with them.

Common goals include:

- + Acknowledge constituent activity
- + Educate the subscriber and set expectations
- + Capture preferences for personalization
- + Build relationship
- + Introduce channels (e.g. Social, SMS)





Welcome Journey Notes:

KEY LEARNING:

TSAC working on a clean-up in CRM to eliminate duplicates, target completion by Q1.

Working on integration with classy and Digioh to quickly add new subscriber to CRM for quicker entry into marketing campaigns

ACTION ITEM:

- ☐ TSAC reviewing current creative and latest testing from other divisions for phase 1
- □ DEG to plan resources and timeline for project kick-off; goal to launch the Welcome Journey prior to the holidays.

CONSIDERATION:

New email records through Facebook, Digioh, et al. will need to first integrate directly with CRM (not SFMC) to prevent new records missing a Subscriber Key from CRM.

^in progress

Focus on new email acquisition through paid / social.

^ e.g. Run a targeted camp ad towards families/people with kids.

ADDITIONAL JOURNEYS

Thank You (Post-Donation) Journey

+ Thanks the donor for their contribution and urges them to share their actions within their social networks

Abandoned (Classy) Donation Form Automation

+ To identify abandoned pages, we will look for those who click a donate CTA but don't show up as donors

Birthday Donor Journey

+ Three-part journey encouraging P2P setup, donate your special day, and Happy Birthday from The Salvation Army

Re-Engagement Automation

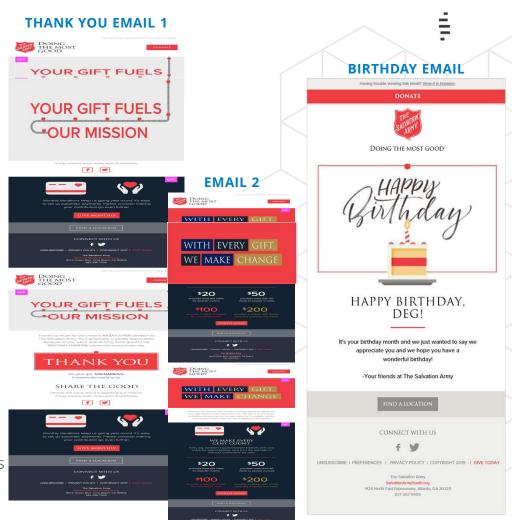
+ A re-engagement or win-back email, triggered when someone doesn't open or click within an email over a set period of time

First Time Donor Retention

+ Celebrate anyone who has previously donated (not just one-time donors) on the anniversary of their last donation and ask for a matching donation

Recurring Donors Look-alike Journey

+ Using demographic and behavior information to identify segments of your donor-base most likely to convert into recurring donors



Additional Journey Notes:

KEY LEARNING:

Lapsed credit card notifications are automatically sent through Classy.

The Richards Group (TRG) has their own predictive model for "Recurring Donors via Digital Giving".

TRG uses Adobe Analytics, primarily reporting web and includes everything out of Classy.

ACTION ITEM:

- □ DEG to post the Thank You Journey creative from TSAW for THQ review
- ☐ TSAC has sent DEG information regarding The Richard's Group recurring donor predictive model.
- ☐ TSAC/DEG to lead efforts for "Abandoned Donation Form Automation".

^ NOTE: The functionality of Classy's donation form will require more discussion and discovery.

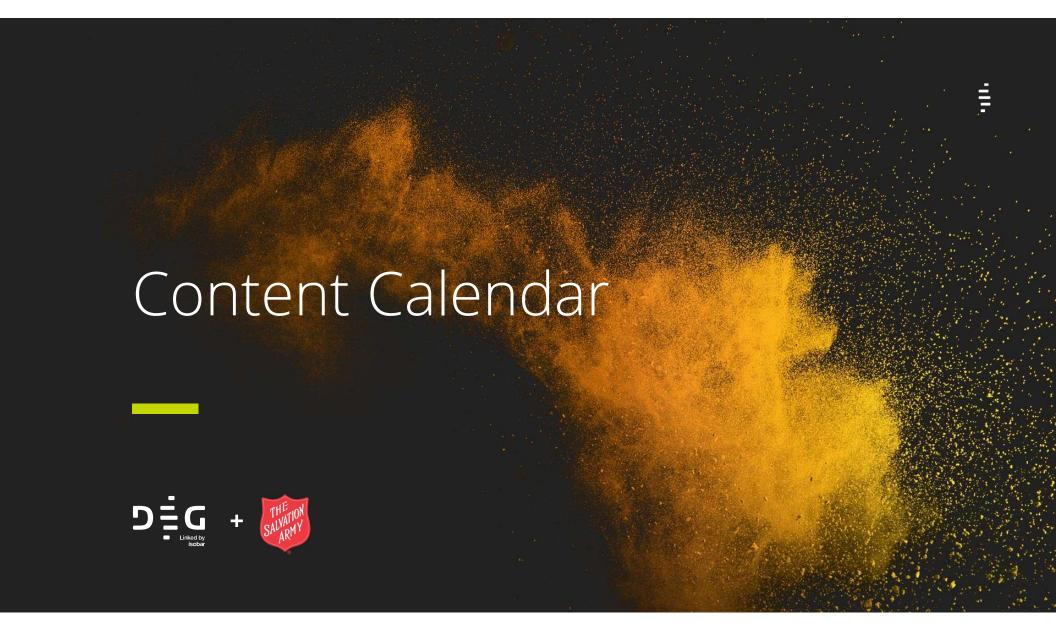
 Score the likelihood of "First Time Donors" using the score from TRG model.

CONSIDERATION:

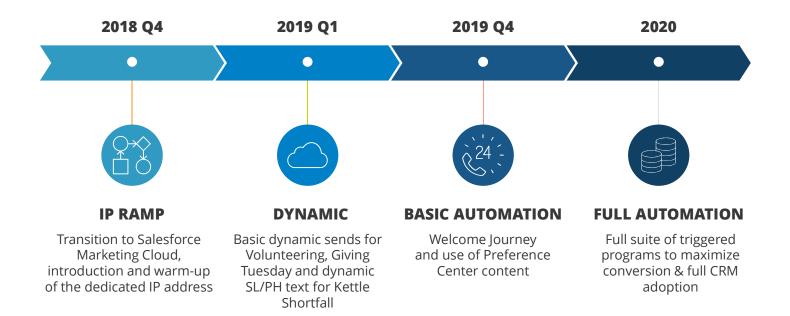
TSAC looking for a three-part birthday series incorporating P2P ask

TSAC to continue using Classy for Lapsed Credit Card

Enable TRG's predictive model tags (for recurring donors via digital giving) with SFMC for using this audience as a look-alike target.



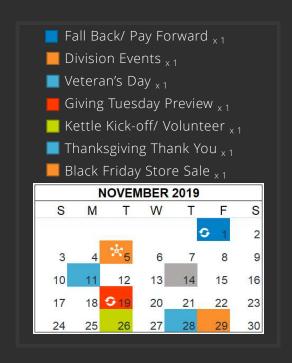
EMAIL PROGRAM PROGRESSION





Fiscal Year 2020 - Q1







OCTOBER

Volunteer Kickoff

- + Announce the opening of volunteer season
- + Extra PTO? Don't lose it. Use it to volunteer
- + Introduce local volunteering content zone with opportunities that will be present throughout the season

Campaign Needs:

- Listing of divisional volunteer pages
- Notification from divisions on when to show volunteering zone



It's Getting Cold



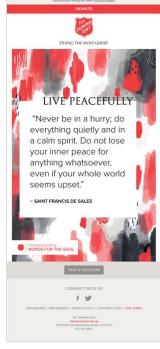
- + When the temp drops, basic needs like heat/utilities and proper clothing (boots, coats, gloves, etc.) become even more essential.
 - Preparation for winter months ahead
 - Basic needs: heat, food, clothing
 - Every person has a unique story
 - Your donation can make the difference
 - Even on the coldest days you can ensure warmth
- + Potential use of weather content zone with local temperature
 - Show only if local temperature is below 0°
 - Show lowest temperature from last year

OCTOBER

Devotionals

- + Inspirational and spiritual content for subscribers who have indicated interest
- + DEG Digital working with THQ to determine messaging







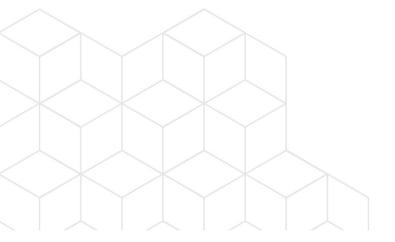


Fall Back / Pay It Forward

- + Remind subscribers of the upcoming time change and ask for a donation that they'll never have to remember (monthly)
- + Zone two asking for Red Kettle volunteers
- + Current recurring donors will have copy thanking them for their support instead of the CTA and copy to donate monthly

Campaign Needs:

- Recurring donor list



Division Events



- + Dynamic send showing events happening near subscribers
- + Zone two Hosting an event this holiday season? Get our guide for turning your event into a fun way to do good as a group

Campaign Needs:

- List of divisional events with date, time, brief description, and call-to-action link
 - DEG Digital working with THQ on format and timing
- Divisions will still want to send ad hoc emails in addition to this send to promote events

Veteran's Day

- + Celebration of those who have served and honored to continue helping veterans in need
- + Tie in our history of serving during war time

Campaign Needs:

 Story involving a veteran OR a letter from a veteran about how The Salvation Army was there for them



DONATE



The brave men and women of the United States
Armed Forces give so much of themselves in order to
protect our country and our freedoms. The Salvation
Army is proud to help hundreds of thousands of
veterans every year, providing comfort, support,
counseling, shelter and more.







SUPPORT THE VETERANS IN YOUR AREA

Your gifts to The Salvation Army fund critical programs that serve veterans in need.

DONATE

FIND A LOCATION

SOMEON BUTTLE



UNSUBSCRIBE | PREFERENCES | PRIVACY POLICY | COPYRIGHT 2018 | GIVE TODAY

The Salvation Army WesternUSA: SalvationArmy.org 180 E Ocean Blvd., Long Beach, CA 90802 562-436-7000

Giving Tuesday Match

- Only the Central Territory featured a match on Giving Tuesday 2018
- + Revenue per subscriber for the territory was double than other territories (\$3.26 vs \$1.60)
- + Divisions that can find a match will see higher revenue than divisions who cannot

Giving Tuesday Preview

- + Asking for a precommitment (save to calendar or donate early)
- + Only 2 weeks until Giving Tuesday! Save the date

Campaign Needs:

- Match details
- Links to crowdfunding pages
- Goal details

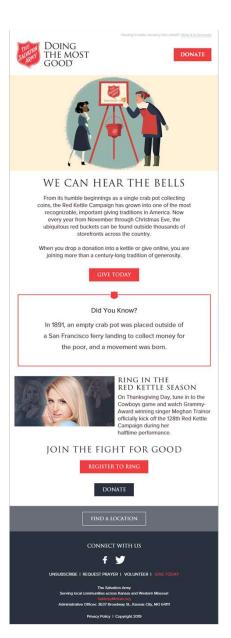


Red Kettle Kickoff

- + It's that time of year again! Look out for Red Kettles at your favorite shopping locations
- + History of the Red Kettle
- + Donate
- + Volunteer
 - PTO use before you lose
 - Be a musician for the day ring the bell

Campaign Needs:

 Information on national influencer/Red Kettle Kickoff performer & link to Online Red Kettle



Thanksgiving

- + This Thanksgiving we're thankful for you
- + Showing appreciation of donors before a month of hard appeals

Campaign Needs:

 Notes of thanks from program recipients or words from donors about why they gave



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DONATE

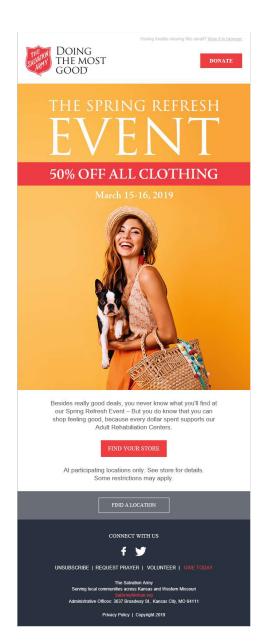


Black Friday Store Sale

+ Black Friday Sale at your nearest store

Campaign Needs:

- Event creative
- Participating stores ARC only (nationally coordinated sales day)



Giving Tuesday

- + It's Giving Tuesday! Donate Today
- Donation match per division with links to corresponding classy pages
- + P.M. resend to active audience, segmenting out donors
- + Sending day after thanking donors with a link to donate for those who missed the event

Campaign Needs:

- Match details
- Links to crowdfunding pages
- Goal details
- Story of someone helped









Today, it doesn't matter what you give. It only matters that you give. Every gift makes a difference, and our impact is greater when we give together.

Join the #GivingTuesday movement and support the fight for good in Lincolnshire.

DONATE NOW

FIND A LOCATION

CONNECT WITH US



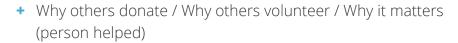
UNSUBSCRIBE | REQUEST PRAYER | VOLUNTEER | GIVE TODAY

The Salvation Army
Serving local communities across Kansas and Western Missour

Administrative Offices: 3637 Broadway St., Kansas City, MO 64111

Privacy Policy | Copyright 2019

Testimonial



- + Every penny counts
- + The five little things you can do
 - Examples: ask your friends and family to join you in giving (P2P), shop for Christmas gifts at our stores, etc.
 - Link to a landing page where subscribers can provide why they support TSAC

Campaign Needs:

- Landing page for sharing why they support The Salvation Army
- Testimonials to feature

Kettle Shortfall

- + Single urgent email performed extremely well last year We're adding a second send of this type to see if we can further increase the response rate at our most critical fundraising time
- + Urgent appeal for donations due to shortened Red Kettle season
 - Sending twice within the last week of the Red Kettle season
 - Dynamic to reflect more urgency in areas where kettles are behind
- + One time and recurring donation calls-to-action

DOING SALVAMY SALVAMY THE MOST GOOD iving trouble viewing this email? View it in browser.

DONATE



GIVE BEFORE THEY'RE GONE

Red kettles will be on the streets through Christmas Eve – that means there are only six days left to fill them with the funds that will provide essential services throughout the next year.

The kettles in your area are struggling, and we need your help.
Whether you give online or in person, the money you drop into a
red kettle enables The Salvation Army to bring the spirit of
Christmas to those most in need.

EVERY DOLLAR MAKES A DIFFERENCE.

DONATE NOW

FIND A LOCATION

CONNECT WITH US



UNSUBSCRIBE | REQUEST PRAYER | VOLUNTEER | GIVE TODAY

The Salvation Army
Serving local communities across Kansas and Western Missouri
SalArmyMoKan.org
Administrative Offices: 3637 Broadway St, Kansas City, MO 64111

Privacy Policy | Copyright 2018

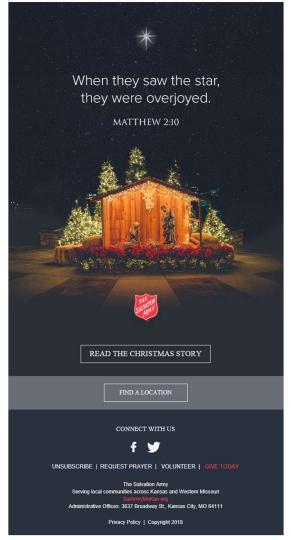
Christmas

- + Celebration of the birth of Jesus Christ
- + Dynamically populate one of two versions of copy based on subscriber preferences

Campaign Needs:

- Bible verse and link to Christmas devotional





End of Year – Year Review

- + Dynamic send illustrating the impact of The Salvation Army within their community
 - Largest programs
 - Number of people helped
 - Needs & note from division

Campaign Needs:

- Organizational level recap (number of people helped)
- Top causes by division

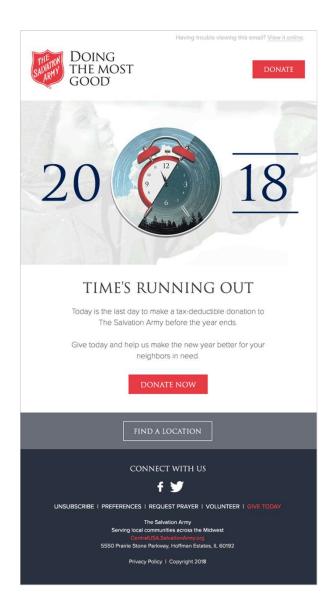


End of Year – Urgent Appeal

- + Not too late to give in 2019!
- + Dynamic asks based on previous donation amount
- + CTA's for both one-time and monthly donations
- + Resend with updated SL and PH to non-donors

Campaign Needs:

- List of recurring donors to exclude from monthly ask





Fiscal Year 2020 – Q2



FEBRUARY 2020

To Be Determined October 2019

MARCH 2020

To Be Determined October 2019

JANUARY

Volunteer in 2020

- + January volunteer send had the highest engagement of all Q2 emails in 2019
- + New Year's Resolution to get involved
- + Find opportunities near you

Campaign Needs:

- Links to divisional volunteer information
- Exclusion list for areas without opportunities



JANUARY

Donor Thank You

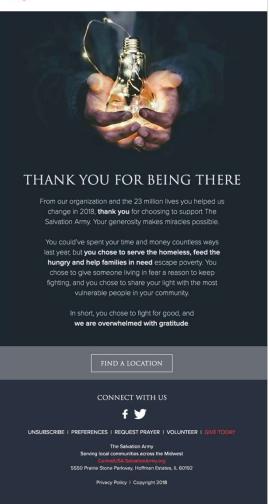
- + Highly personalized thank you to engage subscribers within the new year
- + Personalized thank you
- + Illustration of The Salvation Army's impact in their community
- + Top programs per state
- + Amount donated vs others

Campaign Needs:

- Recap of year
- Top programs by division

DOING SAWAMY THE MOST GOOD ving trouble viewing this email? View it online

DONATE



JANUARY

Recurring Donation Ask

- + Support your community year around
- + Make a difference in 2019

Campaign Needs:

- Recurring donor list to exclude



